How to Review Appointments Report

On your reports menu, you have access to an attorney report titled **Appointment Report**. This report contains a list of cases for which you have been appointed and the status of any vouchers.



Go to the main menu bar, select Reports. On the reports page, select Appointment Report.



Step 2

A new tab or window will open with selectable parameters.

The recommended parameters are:

Start Date and End Date. These dates are based on the appointment date. For the first time, it is best to leave these fields blank so that you capture all of your appointments and can verify all of your cases/vouchers. Once you have cleaned up any old vouchers, you may want to limit to appointments depending on the appointment dates that you want to verify such as 1/1/21 to today's date - OR- 1/1/22 to today's date.

Pending: All

Document Type: CJA20 and CJA-30 (select CJA-30 only if you have accepted cases for which you have submitted those voucher types)

Cases to Include: Select All (This option allows you to see all cases within the date parameters selected previously.) (See next page for sample)

Example parameters:

Report Name: Appointment Report									
Run Report									
Start Date: 1/1/2000									
End Date: 10/25/	2022								
Pending OF All: *		Marchanna and a shad a) iteres (-)						
Document Type:	•	You have selected a	2 item(s).						
<u>Select All</u>	Name	Unselect All	Name						
<u>Select</u>	AUTH	<u>Remove</u>	CJA-20						
<u>Select</u>	AUTH-24	<u>Remove</u>	CJA-30						
<u>Select</u>	BUDGET AUTH								
<u>Select</u>	CJA-21								
<u>Select</u>	CJA-24								
<u>Select</u>	CJA-26								
<u>Select</u>	CJA-27								
<u>Select</u>	CJA-31								
<u>Select</u>	TRAVEL								
Cases to Include:	*	You have selected () item(s).						
Select All	Name	Please select from	the entries on the left						
<u>Select</u>	Bad Guy (3:18-CR-00999)								
<u>Select</u>	Defendant 222 (4:22-CR-00222)								
<u>Select</u>	Defendant Sample-Name (4:22-CR-01000)								
<u>Select</u>	Defendant Three (3:22-CR-00333)								
Select	Good Guy (4:19-CR-00888)								
<u>Select</u>	John Doe (4:22-CR-01234)								
Select	Material Witness (4:21-CR-03000)								

After selecting the desired parameters, click "Run Report" at the top of the page.

A PDF report will be created.

Tips for reviewing this report:

If Document columns says "**No Voucher**" then no voucher has been created or submitted. (Example below.) You will need to create CJA-20. See detailed instructions in the <u>Attorney Manual</u>.

Appointment Report - Attorney

Sample	Attorney
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							Appointn	nents (All/Pending):	All
Case: Defendant # Case Title: Case Type: Status:	4:22-CR-01234 : 3 US v. John Doe Criminal Case Active					Defendant: Order Type: Order Date: Presiding Judge: Adm./Mag Judge:	John Do Appointing 10/13/2022 Test AZX-j1	D e Counsel	
Document	Service Provider Name / Provider Type	Voucher Number	Period of Service	Date Submitted	Date Approved	Voucher Sta	ite	Fees Requested	Fees Approved
No Voucher						Authorizat	tion Total for Appointment:		\$0.00

If Document columns displays "CJA-20" and Voucher State column displays "Voucher Entry" then a voucher has been created and is pending in your My Active Documents section on your home page. The Fees Requested column displays the amount you have billed to date. (Example below.)

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Appointment Report - Attorney

Sample Attorney

								Арр	ointme	nts (All/Pending)	: All
Case:	4:22-CR-01000	D	efendant:	Defendant Sample-Name							
Defendant	#: 1	1						Order Type: Appointing Counsel			
Case Title:	US v Defendant Sam	US v Defendant Sample-Name						Order Date: 10/12/2022			
Case Type:	Criminal Case	Criminal Case						Presiding Judge: Test AZX-j1			
Status:	Active	Active									
Document	Service Provider Name / Provider Type	Voucher Number	Period of Service	Date Submitted	Date Approved		Voucher Sta	te		Fees Requested	Fees Approved
CJA-20	Sample Attorney						Voucher Entr	у		\$237.00	
						V	oucher Total for A	ppointm	nent:	\$237.00	\$0.00

If Document columns displays "CJA-20", Voucher Number is present, Voucher State column displays "Voucher Submitted" then a voucher has been created and has been submitted to the court for review. The Fees Requested column displays the amount of fees on your submitted voucher. (Example below.)



If Document columns displays "**CJA-20**", Voucher Number is present, Voucher State column displays "**Voucher Closed**" then a voucher has been created, submitted and paid. The Fees Requested column displays the amount of fees on the submitted voucher. The Fees Approved column displays the fees approved on the paid voucher. **Inactive** in the status row indicates that a termination date has been entered in eVoucher after payment of the voucher. Adding a termination date removes the case from the Appointments' List on the attorneys home page. (Example below.)

Appointment Report - Attorney										
	Sample Attorney									
							Appoin	tmer	nts (All/Pending):	All
Case:	Case: 2:18-CR-00647 Defendant: Person3737557									
Defendant	#: 1	1					Appointing Counsel			
Case Title:	tle: United States vs. Person3737557					Order Date: 2/26/2019				
Case Type:	Supervised Release H	learing		Presiding Judge:			Test AZX-j30			
Status:	Inactive					Adm./Mag Judge:	Test AZX-	j14		
Document	Service Provider Name / Provider Type	Voucher Number	Period of Service	Date Submitted	Date Approved	Voucher State Fee Reque		Fees Requested	Fees Approved	
CJA-20	Sample Attorney	0970.0799320	2/26/2019 - 6/3/2019	6/4/2019	6/25/2019	Voucher Clos	ed		\$399.60	\$399.60
			1			Voucher Total for A	ppointmen	t:	\$399.60	\$399.60

Appointment Report - Attorney

If Document columns says "**No Voucher**" then no voucher has been created or submitted. If the case also has "**Inactive**" in the status row a termination date has been added in eVoucher. This was either requested by the attorney (typically when an attorney does not intend to submit a voucher) so that the case is removed from their Appointments' List -ormore than 2 years has passed since the case closed and the CJA Department has administratively terminated. Adding a termination date removes the case from the Appointments' List on the attorneys home page. (Example below.)

Appointment Report - Attorney

Sample Attorney

							Appointr	nents (All/Pending):	All
Case: Defendant # Case Title: Case Type: Status:	4:22-CR-00222 2 US v Defendant 222 Criminal Case Inactive					Defendant: Order Type: Order Date: Presiding Judge: Adm./Mag Judge:	Defenda Appointing 10/24/2022 Test AZX-j1	ant 222 Counsel	
Document	Service Provider Name / Provider Type	Voucher Number	Period of Service	Date Submitted	Date Approved	Voucher Sta	ate	Fees Requested	Fees Approved
No Voucher						Voucher Subm	nitted		
			1			Authoriza	tion Total for Appointment:		\$0.00

If you have **multiple open CJA-20 vouchers** on a case, you should review the vouchers and delete the duplicate vouchers. To delete a voucher, open the voucher and click "Delete Draft" button on the bottom of the voucher. (Example below.)

Appointment Report - Attorney

Sample Attorney

							Appointn	nents (All/Pending):	All
Case: Defendant : Case Title: Case Type: Status:	4:19-CR-00001 #: 1 US v. Sample Defend Criminal Case Active	l Iant				Defendant: Order Type: Order Date: Presiding Judge: Adm./Mag Judge:	Sample Subs for Fe 6/1/2021 Test AZX-j1	Defendant deral Defender	
Document	Service Provider Name / Provider Type	Voucher Number	Period of Service	Date Submitted	Date Approved	Voucher Sta	ite	Fees Requested	Fees Approved
CJA-20	Sample Attorney					Voucher Ent	ry	\$158.00	
CJA-20	Sample Attorney					Voucher Ent	ry	\$300.20	
			0			Voucher Total for A	Appointment:	\$458.20	\$0.00

Please note that if the case has been closed for more than 1 year, you must obtain permission to submit the late voucher pursuant to the <u>District of Arizona Billing Guide section II.C</u>. If you obtain an order, attach the order to the documents tab of the voucher before submission.

If you have a case that appears on your report for which you do not intend to submit a voucher, please send an email to the CJA Department (<u>cja_evoucher@azd.uscourts.gov</u>) with the case number and ask us to add a termination date which will remove the case from your Appointments' List.